

Instructions to obtain Year End Tuition information for tax prep purposes

Step 1: FACTS Customer will sign into FACTS at <https://online.factsmgt.com>

Step 2: Select View Details

Hello Julieta

Payment Plan & Billing View Details

Julieta Adams #5002021888
For Rusty Adams, Robby Adams, Carly Adams and Donny Adams

Current Balance
\$8,017.86

Credit Balance
\$50.00

Make a Payment

2020-2021 SCHOOL YEAR

Set up a Payment Plan

2019-2020

Payment Plan (101 104 875) Actions	AMOUNT DUE \$7,047.86
Incidental Expenses Actions	\$970.00

INST. 1ST 19-20

Set up a Payment Plan

Set up a Payment Plan

Step 3: Select 'View Payment Summary

Activity Details

Julieta Adams
Customer Number: 5002021888

Term: All

FACTS Payment Processing Policies

View Payment Summary

Schedule Transactions Balances Payments Made Changes Prepay Accounts

Upcoming Payments
View Full Schedule

Automatic Payment

Expand All | Collapse All

▼ Due Date: 01 Mar 2020 ⓘ	Incidental Expenses (5482351)	Amount Due: \$970.00
▼ Due Date: 05 Mar 2020 ⓘ <small>Change Payment Date</small>	Payment Plans (101 104 875)	Amount Due: \$1,762.08
▼ Due Date: 06 Apr 2020 ⓘ <small>Change Payment Date</small>	Payment Plans (101 104 875)	Amount Due: \$1,762.08
▼ Due Date: 05 May 2020 ⓘ <small>Change Payment Date</small>	Payment Plans (101 104 875)	Amount Due: \$1,762.08
▼ Due Date: 05 Jun 2020 ⓘ <small>Change Payment Date</small>	Payment Plans (101 104 875)	Amount Due: \$1,761.62

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Step 4: Select the year & then "Print"

Payment Summary Print

i The Payment Summary report is for informational purposes only. It includes payment activity applied to the balance owed to or services rendered by Lincoln Academy of FACTS during the selected time frame.

Customer: Julieta Adams
7071 NE 1313th St
Garland, TX 75029
USA

Lincoln Academy of FACTS
121 S. 13th St
LINCOLN, NE 68508
USA
Federal Tax ID: 12-3456789

2019

Students: Rusty Adams, Robby Adams, Carly Adams and Donny Adams

<p>Carly Adams - \$926.57</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">2018-2019</td> <td style="width: 35%;">Grade - 1st</td> <td style="width: 50%; text-align: right;">\$325.00</td> </tr> <tr> <td style="font-size: small;">ACCOUNT</td> <td style="font-size: small;">TOTAL</td> <td></td> </tr> <tr> <td>Before and After School Care</td> <td></td> <td style="text-align: right;">\$325.00</td> </tr> <tr> <td>2019-2020</td> <td>Grade - 2nd</td> <td style="text-align: right;">\$601.57</td> </tr> <tr> <td style="font-size: small;">ACCOUNT</td> <td style="font-size: small;">TOTAL</td> <td></td> </tr> <tr> <td>After School</td> <td></td> <td style="text-align: right;">\$44.57</td> </tr> <tr> <td>Athletic Fees</td> <td></td> <td style="text-align: right;">\$60.00</td> </tr> <tr> <td>Class Fees</td> <td></td> <td style="text-align: right;">\$340.00</td> </tr> <tr> <td>Field Trip Fees</td> <td></td> <td style="text-align: right;">\$0.00</td> </tr> </table>	2018-2019	Grade - 1st	\$325.00	ACCOUNT	TOTAL		Before and After School Care		\$325.00	2019-2020	Grade - 2nd	\$601.57	ACCOUNT	TOTAL		After School		\$44.57	Athletic Fees		\$60.00	Class Fees		\$340.00	Field Trip Fees		\$0.00	<p>Donny Adams - \$7,952.38</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">2019-2020</td> <td style="width: 35%;">Grade - 7th</td> <td style="width: 50%; text-align: right;">\$7,952.38</td> </tr> <tr> <td style="font-size: small;">ACCOUNT</td> <td style="font-size: small;">TOTAL</td> <td></td> </tr> <tr> <td>After School</td> <td></td> <td style="text-align: right;">\$58.38</td> </tr> <tr> <td>Athletic Fees</td> <td></td> <td style="text-align: right;">\$160.00</td> </tr> <tr> <td>Class Fees</td> <td></td> <td style="text-align: right;">\$50.00</td> </tr> <tr> <td>Field Trip Fees</td> <td></td> <td style="text-align: right;">\$250.00</td> </tr> <tr> <td>Registration Fees</td> <td></td> <td style="text-align: right;">\$40.00</td> </tr> <tr> <td>Tuition</td> <td></td> <td style="text-align: right;">\$7,394.00</td> </tr> </table> <p>Julieta Adams - \$450.00</p>	2019-2020	Grade - 7th	\$7,952.38	ACCOUNT	TOTAL		After School		\$58.38	Athletic Fees		\$160.00	Class Fees		\$50.00	Field Trip Fees		\$250.00	Registration Fees		\$40.00	Tuition		\$7,394.00
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*Note: This report will show the total paid for **each of the accounts** (i.e. Tuition, Extended Day Care, Technology, Book fees, etc.). Parents can select a year or a date range for this summary. This will also include the Schools Federal Tax ID and address.*

If your families have any questions, please have them call FACTS at 866-441-4637.

Paso 1: Cliente de FACTS iniciará sesión en <https://online.factsmgt.com>

Paso 2: Selecciona “Ver Detalles”

Step 3: Selecciona ‘View Payment Summary

Plan De Pago Y Facturación Ver detalles

[Redacted]

Saldo actual
Pendiente

ESCOLAR 2019-2020 de pago (111 715 111) Acciones	CANTIDAD ADEUDADA \$0.00
ESCOLAR 2018-2019 Plan de pago (110 731 580) ones	CANTIDAD ADEUDADA Pendiente

Activity Details

Julietta Adams
Customer Number: 5002021888

View Payment Summary

FACTS Payment Processing Policies

Schedule Transactions Balances Payments Made Changes Prepay Accounts

Upcoming Payments
View Full Schedule

Automatic Payment

Expand All | Collapse All

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Paso 4: Selecciona el año escolar y luego “Print”

Payment Summary Print

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Federal Tax ID: 12-3456789

2019

Students: Rusty Adams, Robby Adams, Carly Adams and Donny Adams

Carly Adams - \$926.57		
2018-2019	Grade - 1st	\$325.00
ACCOUNT	TOTAL	
Before and After School Care	\$325.00	
2019-2020 Grade - 2nd \$601.57		
ACCOUNT	TOTAL	
After School	\$44.57	
Athletic Fees	\$60.00	
Class Fees	\$340.00	
Field Trip Fees	\$0.00	

Donny Adams - \$7,952.38		
2019-2020	Grade - 7th	\$7,952.38
ACCOUNT	TOTAL	
After School	\$58.38	
Athletic Fees	\$160.00	
Class Fees	\$50.00	
Field Trip Fees	\$250.00	
Registration Fees	\$40.00	
Tuition	\$7,394.00	

Julietta Adams - \$450.00

Nota: Este informe mostrará el total pagado por cada una de las cuentas (es decir, matrícula, guardería extendida, tecnología, tarifas de libros, etc.). Los padres pueden seleccionar un año o un rango de fechas para este resumen. Esto también incluirá la identificación y dirección de impuestos federales de las escuelas.

Si sus familias tienen alguna pregunta, pídale que llamen a FACTS al 866-441-4637.